

## Standards Committees Chairs Forum - Wales

Monday, 24<sup>th</sup> June 2024 @ 2pm, via Teams

Notes

### 1. Chairs Announcements

The chair welcomed:

- Judge Claire Sharp the outgoing president of the Adjudication Panel for Wales (APL) and her successor Judge Meleri Tudur.
- Paul Egan, Deputy Chief Executive of One Voice Wales (OVW) the principal organisation for community and town councils in Wales.
- Michelle Morris – Public Services Ombudsman for Wales (PSOW).

Newly appointed Standards Committee Chairs.

- Peter Easy, recently appointed as Chair of Standards Committee for Monmouthshire Council.
- Sue Maughan, recently appointed as Chair of Standards for Bridgend Council.
- Rhys Davies, recently appointed as Chair of Standards for the Isle of Anglesey Council.

### 2. Notes from the previous meeting – 29<sup>th</sup> January 2024.

The notes of the previous meeting were agreed, and actions confirmed as completed. The following points were highlighted.

- Chairs of Corporate Joint Committee Standards Committees to be invited to the Forum if they do not already attend as a member of one of their constituent councils' standards committees.
- Payments to co-opted members was a matter for local determination and the Forum must work within its terms of reference.
- Standards Committee Members are not required to be DBS checked.

### **3. Judge Claire Sharp, the outgoing president of the Adjudication Panel for Wales (APL) and her successor Judge Meleri Tudur.**

Judge Claire Sharp talked about the issues she looked for when deciding whether to permit an appeal against a decision by a standards committee and common failings.

She did not discuss the reasons why certain Judgments were made. She said that the legal test was whether there was no reasonable prospect of success but noted that this was not defined within APW legislation or regulations. Judge Sharp adopted the tests from other jurisdictions using the same wording. Judge Sharp added that she took the Appellant's case at its highest when reviewing an application to appeal, unless it was conclusively disproved by the evidence before her, unsupported by reasonable argument or fanciful allegations have been made.

Her decision cannot be appealed other than JR. APW have recommended to the Penn Review that the process altered because timescales are not practical and excludes the PSOW.

Points to consider are:

When setting out a decision notice, state:

- what the committee decides are the key points and findings of fact,
- what arguments are put forward,
- what led you to that decision.

In other words, show your workings/reasoning.

- State who attended and if they left during the hearing. A summary of key points would be helpful.
- You cannot conflate two matters and only provide evidence of one e.g., you cannot state that there was bullying and harassment and just provide the reasoning for a finding of harassment. This could lead to an appeal.
- Helpful to state what are agreed facts and what are disputed and found by the committee.

- Remember the Sanctions Guidance is there to assist and it is sensible to refer to it – it will help the President to know if the correct process was followed.

APW cannot provide legal advice. All the information is on the website. Same as with the court service.

The judge was asked, if the standards committee meeting was recorded, would she look at the recording? She said that the appellant could forward it and it would be admissible however in reality she would not look at the whole meeting. Normally if it's key, a transcript should be provided, but that is unlikely at the permission to appeal stage. However, it was an option available if the recording was provided by the Appellant, and she would personally look at it if referred to the precise time code of whatever was being complained about and it related to an issue in the appeal. It is unlikely that the whole recording would be viewed.

Judge Meleri Tudur concurred with the points made and looked forward to taking up the role as president of the APW.

#### **4. Paul Egan, Deputy Chief Executive of One Voice Wales (OVW) the principal organisation for community and town councils in Wales.**

The presentation and Q&A were in response to a request made at a previous meeting of the Forum and included the following:

- Information about the support offered by One Voice Wales to its community and town councils.
- The resources and support it had to offer Town and Community Councils in relation to standards of behaviour.
- The training offered on behaviour / code of conduct for members. Including method of delivery, frequency of sessions held, and the cost.
- The support offered to community and town council clerks and members with reference to a local resolution protocol that is encouraged by the Public Services Ombudsman for Wales.

#### **5. Michelle Morris, Public Services Ombudsman for Wales – Update**

- Casework Update (2023/24 and Q1)

- Independent Review (update)
- Local Resolution Procedures (review)

### **Casework 2023/24**

- Another busy year – more complaints than before across both Code and Public Service Complaints – but no additional resources to deal with them.
- Code Complaints form about 10% of total caseload for the office.
- 328 code complaints - 16% increase.
- Investigated a higher proportion of complaints than last year (48) up 13%.
- Referred 21 cases (most in one year) up 43%.
- 85% of breaches upheld (by SC or APW).
- Majority (55%) about 'Promotion of Equality & Respect' which is lower than last year (61%).

### **Current Year (end of May)**

Caseload is 79 (highest caseload we have ever held) (10 Suspended e.g., police investigations, medical reasons).

Focus on reducing time taken to investigate (within 12 months) and closed significant number of Aged Cases last year.

However, caseloads remain high, and we are continuing to take action to reduce these and close cases within 12 months. (Bank Workers, Extra IOs).

Code Team also support Hearings & Appeals, so these too impact on investigation times.

### **Independent Review**

- Terms of reference on PSOW Website.
- Lead by Dr Melissa McCullough (Standards Commissioner for NI Assembly).
- Aim to publish final report in Autumn.
- Final report to be presented to Senedd Finance Committee (likely report back to Senedd).
- Continue to engage with NSCF & MOG regarding outcomes and any actions arising – prior to publication of the report.

### **Local Resolution Procedures**

- Plan to work with Councils and MOs to review existing LRPs and to review and reissue PSOW Guidance in Autumn.
- Intention is to ensure a consistent approach and understanding of issues which are appropriate for LR and the 'serious' issues which should be referred to PSOW.

## 6. **AOB**

Experiences to date indicated that the group leader's duty (and the need to report thereon) had been embraced. There was some complexity with independent members who were not part of a group.

## 7. **Date of next meeting**

- Monday, 27<sup>th</sup> January 2025, 2pm – 4pm on Teams.
- Monday 23 June 2025, 2pm – 4pm on Teams.